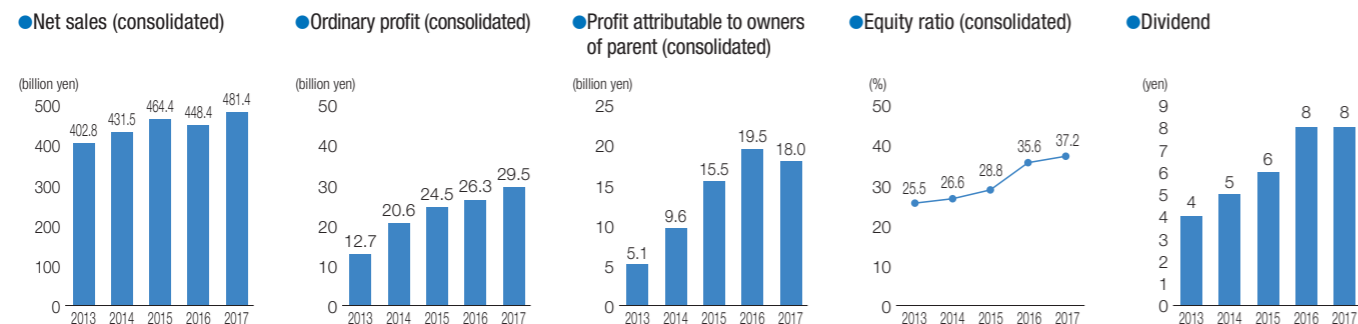


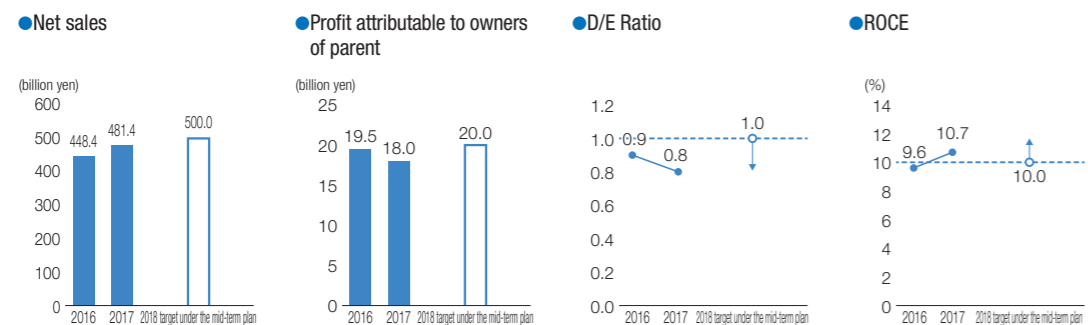
## Corporate overview

|                       |  |                      |                                    |
|-----------------------|--|----------------------|------------------------------------|
| Trade name:           | Nippon Light Metal Holdings Company, Ltd.<br>(Abbreviated to "NLM HD")                     | Established:         | October 1, 2012                    |
| Securities code:      | 5703   | Paid-in-capital:     | 46,525 million yen                 |
| Head office location: | Nippon Light Metal Holdings Company, Ltd.<br>2-2-20 Higashi Shinagawa, Shinagawa-ku, Tokyo | Sales:               | 481,439 million yen (consolidated) |
|                       |  | Number of employees: | 12,855 (consolidated)              |

\*All data are in FY2017 or as of March 31, 2018.



### Targets for key indicators of the mid-term management plan and actual achievements



## Global network

■ Alumina, Chemicals, and Ingot Business ■ Sheet and Extruded Products Business ■ Fabricated Products and Other Businesses ■ Foil and Powder Products Business

■ Toyal Europe

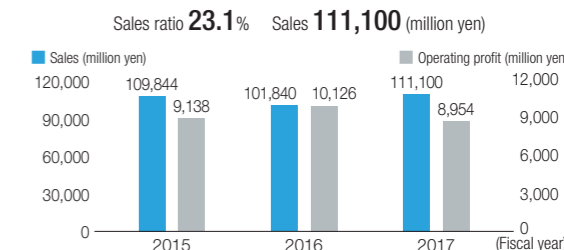


## Business summary

### Alumina, Chemicals, and Ingot Business



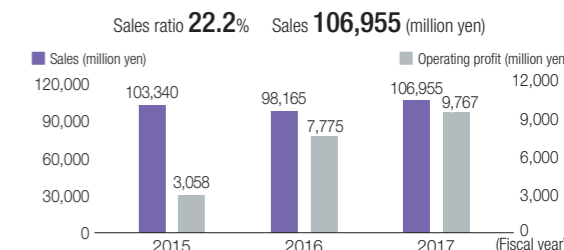
The alumina and chemicals segment manufactures aluminum hydroxide, alumina, and various other chemicals. These products are used in a range of fields, including as fire retardants, raw materials for ceramics, and industrial materials for the manufacture of pulp and paper. The ingot segment manufactures a variety of aluminum ingots and is highly evaluated for the development of highly-functional ingots that cater to customers' needs.



### Sheet and Extruded Products Business



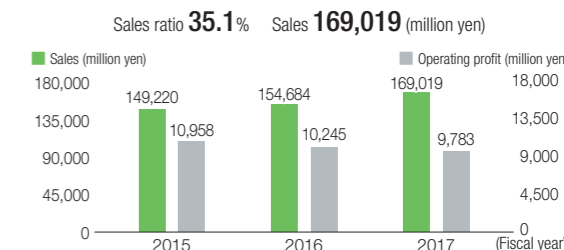
Aluminum sheets and extrusion products are used in a wide range of fields, such as for automotive parts and railway cars in the transport industry and for semiconductor/liquid-crystal manufacturing equipment and photosensitive drums in the electrical and electronics industry. The NLM Group makes use of its technologies and expertise cultivated over many years to proactively develop products that meet customers' needs and to supply highly functional sheets and extrusion products.



### Fabricated Products and Other Businesses



The NLM Group has many group companies that deal with distinctive fabricated products. Among them, truck bodies from Nippon Fruehauf Co., Ltd. and commercial refrigerators and freezer panels from Nikkei Panel System Co., Ltd. are highly valued for their quality and thereby enjoy the top share in each industry. We also supply other aluminum fabricated products that are closely related to our everyday lives, including anodized aluminum foil for aluminum electrolytic capacitors, automotive parts, and carbon products.



### Foil and Powder Products Business



Toyo Aluminium K.K. plays the leading role in these businesses. We have established our position as a leading manufacturer by developing a wide range of products that incorporate aluminum's special characteristics and that are useful in society, industry and everyday life. They include packaging materials for food and pharmaceuticals, products for electronics, aluminum paste, and solar cell materials. We develop new fields by utilizing our own technologies as the foundation and provide a range of highly functional materials and products in markets at home and abroad.

